



The Gramm-Leach-Bliley Act: Addressing Security Standards and Regulations

If you're a financial institution or other entity that collects and uses personal financial information, you're no doubt familiar with the Financial Modernization Act of 1999, also known as the Gramm-Leach-Bliley Act (GLBA). With provisions to protect consumer personal financial information, GLBA has created rigorous security standards and regulations that affect countless organizations like yours.

“ Unlike other information security companies, we can also evaluate and attest to the quality of your information security program. ”



GLBA requires you to develop, implement, and maintain a comprehensive information security program. That program must contain administrative, technical, and physical safeguards that are appropriate to your organization's size and complexity, the nature and scope of your activities, and the sensitivity of the customer information at issue.

Addressing those requirements can be difficult and time-consuming—which is why many affected entities enlist the help of an expert third party.

About Allied InfoSecurity, Inc.

An independent company focused only on security and staffed by certified security professionals, Allied InfoSecurity is a consulting and outsourcing provider that helps businesses improve and manage their information security programs, mitigate risk, and respond to regulatory and marketplace demands more quickly and effectively than they could on their own.

With specialized expertise in the security standards and regulations within GLBA, Allied InfoSecurity can help you in interpreting the GLBA requirements, assessing your current information security program against those requirements, and then implementing measures necessary to close any gaps. Furthermore, unlike other information security companies, we can also evaluate and attest to the quality of your information security program.

Allied InfoSecurity offers a full complement of capabilities to help you address the initial and ongoing activities required by GLBA. In addition to those comprehensive capabilities, Allied InfoSecurity offers a uniquely flexible delivery platform. This platform allows you to contract for our capabilities in several ways—giving you the ability to choose the right approach for your business.

Activities Required by GLBA

Activity	Frequency Required by GLBA
Secure Configuration Design	Once, followed by annual or as-needed reviews/updates
Identity Management	Once, followed by quarterly reviews
PKI Configuration Design	Once, followed by annual or as-needed reviews/updates
Information Security Risk Assessment & Compliance Gap Analysis	Annually
Vulnerability Scanning	Quarterly or more, depending on risk
Penetration Testing	Annually, followed by updates based on risk
Security Awareness	Once, followed by annual updates
Policy and Procedure Development	Once, followed by annual updates
Stored Data Inventory and Review	Annually
Third-Party Vendor Review	Annually
Incident Response	Once, followed by quarterly reviews

Our service delivery options include:

- **Allied TouchPoint™ Services.**

This services set includes a full range of project-based information security services—such as program development, assessment, certification, and testing. These are individual services designed to address specific programmatic and/or technical needs vis-à-vis the GLBA requirements.

- **Allied TouchStone™ Security Certification Services.**

A subset of our Allied TouchPoint Services, the Allied TouchStone Certification Services leverage our proprietary Allied InfoSecurity Appraisal System™. We use this system to evaluate the quality of your information security program and its compliance with GLBA. If your program meets our

requirements, we will attest to the adequacy of your efforts through a formal certification process.

- **Allied Partnership Services.**

In addition to our a la carte services, we also offer this framework of longer-term contractual agreements. Ranging from basic incident response services to highly flexible retainer services to partial or full-scale outsourcing, Allied Partnership Services allow for a truly customized relationship that reflects your current and future needs.

With comprehensive capabilities and an eminently flexible approach to service delivery, Allied InfoSecurity is your best choice for addressing GLBA now—and in the future. To learn more about how we can help your organization, please visit our website at www.alliedinfosecurity.com or call us at 866-240-0094.

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The above material is presented as general information only and does not constitute legal advice or a legal opinion. You should seek the advice of legal counsel with respect to your particular circumstances.

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Your security is our business.